A Quick Tour of Mathematical Morphology

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Huazhong University of Science & Technology **and** Wuhan University China — September 2017

Forewords



Which animal is it?

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Forewords



(Again:) Which animal is it?

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This question translates into:

- What makes you recognize this animal?
- What are the expected invariants we shall rely on?

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- A - B - M

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Some invariants are here *explicit*: the geometrical ones that apply on the lines

Forewords



Some invariants are here *implicit*: the ones behind the way we obtain the lines/shapes

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Extracting lines/shapes shall be invariant, or at least robust, to variations of the image contents / pixel values...

Forewords

Some key ideas:

- having poor contrast should not be a problem
- colors are often not so important
- we always want to be robust to noise...
- ...and to illumination changes

Actually:

- shapes matter a lot
- ensuring some strong "invariance" properties also matters a lot

F. Cao, J.-L. Lisani, J.-M. Morel, P. Musé and F. Sur, "A Theory of Shape Identification," *Lecture Notes in Mathematics*, vol. 1948, Springer, 2008.



- Mathematical Morphology (MM): from the very basics to recent results
- A tour of some applications (mainly of using some morphological trees)

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History of Mathematical Morphology (MM)

- Mid 60's Invention of MM by Georges Matheron and Jean Serra in CMM, France.
- From 70's to 80's Extension to sets (binary images) to functions (gray-level images).
- End of the 80's MM on graphs is defined (structural elements neighborhood).
- 1995
 Connected operators appear...
- Beginning 2YK's First attempts to get MM works on color images.
- Since then Adaptive filtering, optimization-related MM, etc.

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Mathematical Morphology (MM)

Mathematical Morphology is:

- a mathematical framework
 - → some common properties are expected
- a large toolkit
 - \rightsquigarrow some tools are very simple and powerful
- a way of thinking...

Main idea

an image $f \equiv$ a landscape where f(x, y) is the elevation at (x, y)processing an image \equiv modifying the landscape / function *f*

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Mathematical Morphology (MM)

This is a landscape:



so we have paths, mountains, peaks, valleys, flat zones, level lines, crest lines, passes, catchment basins...

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Mathematical Morphology (MM)



a 2D gray-scale image ~~>



its corresponding landscape

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 \Rightarrow we are going to think and act in terms of topography

Simple maths (1/2)

Considering that \subset is an ordering relation on sets (so over $\mathcal{P}(\Omega)$):

- set inclusion: $X_1 \leq X_2$
- set intersection: $X_1 \land X_2$ \land is infimum / minimum
- set union: $X_1 \lor X_2$ \lor is supremum / maximum
- complementation of X in Ω : $-X = \Omega \setminus X$ is negation
- set minus: X₁ − X₂
 it is X₁ ∧ −X₂

Rationale:

this way, we also get the extension from sets to scalar functions...

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Simple maths (2/2)

An operator φ on sets is:

- increasing iff $X_1 \leq X_2 \Rightarrow \varphi(X_1) \leq \varphi(X_2)$
- idempotent iff $\varphi \circ \varphi(X) = \varphi(X)$ we can write $\varphi \varphi = \varphi$
- extensive iff $\varphi(X) \geq X$ so $\varphi \geq \operatorname{id}$
- anti-extensive iff $\varphi(X) \leq X$

We say that:

- φ and ψ are dual iff $\psi(X) = -\phi(-X)$
- φ is self-dual iff $\varphi(X) = -\varphi(-X)$ i.e., φ and commute

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Structuring element

Structuring element:

- a set B (usually small)
- it is the parameter of morphological operator
- given an operator, the filtering effect depends upon its shape
- and the filtering strength is related to its size

Extra stuff:

- translation of a set X by b: $X_b = \{x + b; x \in X\}$
- in the following, B is centered and symmetrical

 $(0 \in B \text{ and } b \in B \Rightarrow -b \in B)$

In the next slides, $B = (\cdot$

Dilation

Dilation of X by B:



Erosion

Erosion of X by B:

$$\begin{split} \varepsilon_B(X) \ &= \ X \ominus B \ = \ \bigwedge_{b \in B} X_b \\ &= \ \{ \, x; \ B_x \leq X \, \} \qquad \quad \text{-see below } B_x \ \rightsquigarrow \ \text{ impl.} \end{split}$$



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Opening and Closing

Opening of X by B:

$$\gamma_{\mathcal{B}}(X) = \delta_{\mathcal{B}} \circ \varepsilon_{\mathcal{B}}(X) = \bigvee_{x, B_x \leq X} B_x$$

Closing of *X* by *B*:

$$\phi_B(X) = \varepsilon_B \circ \delta_B(X)$$



Properties

operator	name	ext.	anti-ext.	idemp.
δ	dilation	Х		
ε	erosion		х	
ϕ	closing	Х		Х
γ	opening		Х	х
$\nu = \operatorname{med}(\gamma, \operatorname{id}, \phi)$	center			
$\varphi - \mathrm{id}$	residue of $arphi$?	?	

(B is omitted here; horizontal separators shows duality)

and we have many more operators and many more properties...

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From sets to functions

From Mathematical Morphology on sets...

...we want to have Mathematical Morphology on functions

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Threshold Decomposition Principle

Let *f* be a scalar function, i.e. a gray-level image.

Its upper threshold set (or upper level set) at a given gray-level λ is:

$$[f \geq \lambda] = \{ x; f(x) \geq \lambda \} \in \mathcal{P}(\Omega)$$

it is a set, i.e. a binary image.

From the family of sets $\{[f \ge \lambda]\}_{\lambda}$ we can reconstruct *f*:

$$f(x) = \arg \max_{\lambda} \{ \lambda; x \in [f \ge \lambda] \}$$

This is the threshold decomposition principle.

Conclusion: f and $\{[f \ge \lambda]\}_{\lambda}$ are the same.

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Operators on Functions

Actually

$$f(x) = \arg \max_{\lambda} \{ \lambda; x \in [f \ge \lambda] \}$$

can be re-written like this:

$$(\mathrm{id}^{\mathrm{fun}}(f))(x) = \arg \max_{\lambda} \{ \lambda; x \in \mathrm{id}^{\mathrm{set}}([f \ge \lambda]) \}$$

meaning that id^{fun} is an op. on functions that maps the op. on sets id^{set}.

Given any operator φ^{set} on sets, we can then deduce its corresponding operator on functions:

$$(\varphi^{\operatorname{fun}}(f))(x) = \operatorname{arg}\max_{\lambda} \{ \lambda; \ x \in \varphi^{\operatorname{set}}([f \ge \lambda]) \}.$$

⇒ We have a natural generalization of MM from sets to functions!

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Applying an Operator

(the theoretical way)



with $\varphi = \delta_B$ in this example.

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Contrast Change Invariance

Consider:

- the ordered set of thresholds $S = \{\lambda_1, ..., \lambda_Q\}$
- any non-decreasing function g

the set $\{g(\lambda_1), ..., g(\lambda_Q)\}$ is ordered just like *S* so *f* and $g \circ f$ have the **same** upper threshold sets.

It means that:

Invariance #1

any morphological operator φ is invariant by any *contrast* change g

we have: $\varphi \circ g = g \circ \varphi$

In mathematical morphology, contrast does not matter!

(Some explanations follow ...)

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Contrast Change Invariance



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A Consequence

Applying a morphological operator on these 3 images:



is equivalent (subject to g).

The right-most images are not more difficult to process than the left one!

"Contrast does not matter" means:

- values does not matter but...
- ...only the ordering of values matters!

Contrast Inversion Invariance

If, in addition, φ is self-dual ($\varphi(-f) = -\varphi(f)$), we have:

Invariance #2

any self-dual morphological operator φ is invariant by any monotonic change h

we have:
$$\varphi \circ h = h \circ \varphi$$

Applying a *self-dual* morphological operator on these 3 images:



is equivalent (subject to h).

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Duality vs Self-Duality







 $\phi_B(f)$

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 $\varphi^{\mathrm{median}}_{B}(f)$

 $\leftarrow \text{ self-dual}$

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Local Illumination Change Invariance

That would be great to have operators that behave the same way on these 2 images:



We are missing this:

Invariance #3

some class of operators φ is invariant by any local illumination change ℓ

we have:
$$\varphi \circ \ell = \ell \circ \varphi$$

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Temporary conclusion (1/2)

About Mathematical Morphology:

- there are many tools [...]
- they have sound mathematical foundations

so we can understand what we have to do and we can interpret the results we obtain

• their invariants are important for PR + CV

but MM with structuring elements shift contours :- (

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Pick your favorites...



T. Géraud (EPITA-LRDE)

A Quick Tour of Mathematical Morphology (Wuhan, 2017)

Temporary conclusion (2/2)

Reminder:

- image processing = pixel (+ around) level
- Pattern Recognition = object (primitive, region) level
- Computer Vision = image level (scene)

Mathematical morphological operators deal with:

- threshold sets, that are, binary images
- so actually the connected components of threshold sets [...]

MM has the ability of having IP operators do some PR tasks and so ease some CV tasks...

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A case study: a tiny set of ancient maps



including:

- different texts
- rectangles
- o dots for dept. limits
- coast lines
- frames
- uneven background

A case study



how to obtain the rectangles?

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A case study



with $\phi_{\mathcal{B}_{\text{horizontal}}} \land \phi_{\mathcal{B}_{\text{vertical}}}$

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A case study

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A few remarks:

- this is MM with structuring elements
- this is a **much more valuable** input to find rectangles than the original image is
- actually we can go much further with MM...

A case study



that's better for the rectangles!

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A case study



but we also can get the background...

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A case study



to keep only the objects of interest! (we're not done...)

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A case study



let's retrieve the coast and frames

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A case study



and why not department frontiers? (ok stop!)

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A case study

Case study conclusion:

- we have mainly used openings and closings *
- without any structuring element
- so without getting any contour-shift effect (!)
- this case study is just a trivial exercise with MM...
- * Class of openings (anti-extensive) and closings (extensive):
 - increasing
 - idempotent
 - invariant by contrast change
 - translation invariant
 - ...

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Morphological dual trees

When thresholding f at level λ , we get:

- an upper level set: $[f \ge \lambda] = \{x; f(x) \ge \lambda\}$
- a lowel level set: $[f < \lambda] = \{x; f(x) < \lambda\}$



a upper level set



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a lower level set

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Considering the connected components (CC) of threshold sets \rightsquigarrow we obtain two trees:

- the max-tree: $\mathcal{T}_{\max}(f) = \{ \Gamma \in \mathcal{CC}([f \ge \lambda]) \}_{\lambda}$
- the **min-tree**: $\mathcal{T}_{\min}(f) = \{ \Gamma \in \mathcal{CC}([f < \lambda]) \}_{\lambda}$

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Morphological dual trees

Example with the max-tree:



We have the duality:

$$\mathcal{T}_{\min}(-f) = \mathcal{T}_{\max}(f)$$

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The morphological tree of shapes (ToS)



Using the cavity-fill-in operator Sat, we have the tree of shapes:

```
\mathfrak{S}(f) = \{ \operatorname{Sat}(\Gamma); \ \Gamma \in \mathcal{CC}([f < \lambda]) \cup \mathcal{CC}([f \ge \lambda]) \}_{\lambda}
```

---- The tree of shapes is also the inclusion tree of the level lines.

It is a **self-dual** tree:

$$\mathfrak{S}(-f) = \mathfrak{S}(f)$$

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Illustration of a ToS



every 15 levels only and without grain less than 3 pixels

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Morphological component trees



Invariances

With *g* strictly increasing:

 $\mathcal{T}_{\max}(g \circ f) = \mathcal{T}_{\max}(f)$ and $\mathcal{T}_{\min}(g \circ f) = \mathcal{T}_{\min}(f)$

With *h* strictly monotonic:

$$\mathfrak{S}(h \circ f) = \mathfrak{S}(f)$$

These trees do not care about contrast changes, and the ToS does not care about contrast inversion and...

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Invariance #3

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...the ToS is invariant by local illumination changes!!!

Having a tree structure is great:

- simple structure
- easy to browse and do some iterative / recursive computations
- easy to transform (think about IP filtering...)
- and very versatile

With morphological trees, a **node** represents a **component** of the image \Rightarrow we are at PR level!

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Connected Operators and Morphological Trees

Connected Operators

Definition

A morphological operator φ is a *connected operator* iff:

 $\forall f, \ \forall x \mathcal{N}x', \ \varphi(f)(x) \neq \varphi(f)(x') \Rightarrow f(x) \neq f(x').$

A very interesting class of operators:

- not based on structuring elements (no B involved)
- do not shift contours; do not create new contours
- intuitive, powerfull, and efficient
- can be implemented as tree filtering

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Pruning-based Connected Operators



Pruning based on:

- an increasing attribute A = effect of the filtering
- and a threshold $\alpha = strength$ of the filtering

The *type* of filtering depends of the tree:

Pruning-based Connected Operators

Remember that "MM operating = landscape modifying":



Illustrations

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Left as exercise: What is the transform?

Illustrations

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Left as exercise: What are the transforms?

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Temporary conclusion

Morphological connected operators are powerful...

...but they only work on scalar functions / gray-level images.

Getting threshold sets (and trees) means ordering pixel values.

A lot of data are **not** scalar, but multi-variate data:

- color images
- multi-modal medical images
- multi-spectral and hyper-spectral satellite images
- ...

We face a major issue: how to get a sensible ordering for vectors?

Hum... red is greater than green, or is it the contrary?

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ToS for multi-variate data

Consider a function having *n* components:

$$\mathbf{f} = (f_1, ..., f_n)$$

so every f_i is a scalar function, i.e., a gray-level image.

Consider several monotonic transforms ℓ_i :

$$I = (\ell_1, ..., \ell_n)$$

that apply on f:

$$\mathbf{I} \circ \mathbf{f} = (\ell_1 \circ f_1, ..., \ell_n \circ f_n)$$

What if we find a way to compute a tree for multi-variate functions so that we have:

$$\mathfrak{S}(\mathsf{I} \circ \mathsf{f}) = \mathfrak{S}(\mathsf{f})$$

ToS for multi-variate data

it would mean then we have a "tree of shapes" for multi-variate data... ...without a need for ordering vectors!

and actually, we did it:



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ToS for multi-variate data





Level lines of $\mathfrak{S}(\mathbf{f})$

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E. Carlinet and TG, "MToS: A tree of shapes for multivariate images," *IEEE Transactions on Image Processing*, vol. 24, num. 12, pp. 5330–5342, 2015. [PDF]

Some "how-to" extra references

E. Carlinet and TG, "A comparative review of component tree computation algorithms," *IEEE Transactions on Image Processing*, vol. 23, num. 9, pp. 3885–3895, 2014. [PDF]

→ a very dense and effective representation for component trees

TG, E. Carlinet, S. Crozet, and L.W. Najman, "A quasi-linear algorithm to compute the tree of shapes of *n*-D images," *in: Proc. of ISMM*, LNCS, vol. 7883, pp. 98–110, Springer, 2013. [PDF]

→ an efficient algorithm to compute the ToS

S. Crozet and TG, "A first parallel algorithm to compute the morphological tree of shapes of *n*D images," *in: Proc. of ICIP*, pp. 2933–2937, 2014. [PDF]

 \rightsquigarrow and its parallel version

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Temporary conclusion

- There are many morphological tools...
- Why not using them?!
- Now let us see some applications...

Filtering From detection to segmentation Mixing MM and CNN

Some applications based on morphological trees

Morphological trees can support:

- grain filter
- shaping (filtering in shape space)
- object detection
- simplification / segmentation
- hierarchy of segmentations
- object picking / classification

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Filtering From detection to segmentation Mixing MM and CNN

App: Grain filter



- 1. Compute an increasing attribute A over the tree.
- 2. Threshold to prune, and reconstruct.

A can be: area, diameter, width and/or height...

Filtering From detection to segmentation Mixing MM and CNN

App: Grain filter



getting this low-contrasted box is possible \uparrow and we will have very precise contours

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Filtering From detection to segmentation Mixing MM and CNN

App: Grain filter



Left as an exercise (so DIY!)

T. Géraud (EPITA-LRDE) A Quick Tour of Mathematical Morphology (Wuhan, 2017)

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Filtering From detection to segmentation Mixing MM and CNN

App: Shaping



it is now not a pruning.

Y. Xu, TG, and L. Najman, "Connected filtering on tree-based shape-spaces," IEEE Transactions on Pattern Analysis and Machine Intelligence, vol. 38, num. 6, pp. 1126–1140, 2016. [PDF]

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Filtering From detection to segmentation Mixing MM and CNN

App: Shaping



Nodes with poor circularity are filtered out.

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Filtering From detection to segmentation Mixing MM and CNN

App: Object detection



- 1. Valuate an energy adpated to the object(s) to detect
- 2. Retrieve the shape(s) with minimal energy

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Filtering From detection to segmentation Mixing MM and CNN

App: Object detection



the detection (yet not impressive) is very precise...

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Filtering From detection to segmentation Mixing MM and CNN

App: Object detection



...and we can handle difficult cases

winner of the SmartDoc competition at:

Intl. Conf. on Document Analysis and Recognition (ICDAR) 2015

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Filtering From detection to segmentation Mixing MM and CNN

App: Object picking



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Filtering From detection to segmentation Mixing MM and CNN

App: Object picking



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Filtering From detection to segmentation Mixing MM and CNN

App: Object picking



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Filtering From detection to segmentation Mixing MM and CNN

App: Object picking



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Filtering From detection to segmentation Mixing MM and CNN

App: Object picking \rightarrow classification



G. Cavallaro, M. Dalla Mura, E. Carlinet, TG, N. Falcon, and J.A. Benediktsson, "Region-Based Classification of Remote Sensing Images with the Morphological Tree of Shapes," *Proc. of the IEEE Intl. Geoscience and Remote Sensing Symposium (IGARSS)*, pp. 5087–5090, 2016.

Filtering From detection to segmentation Mixing MM and CNN

App: Simplification / segmentation



- 1. Sort nodes by increasing meaningfulness
- 2. Compute ΔE on the tree
- 3. For each node
 - if removing it makes the energy decrease (ΔE < 0) remove it and update the local Δ energy of its relatives
 - otherwise stop

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Filtering From detection to segmentation Mixing MM and CNN

App: Simplification / segmentation



based on the cartoon model of the Mumford-Shah functional

Filtering From detection to segmentation Mixing MM and CNN

App: Simplification / segmentation



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App: From a direct approach to a hierarchical one

For both filtering and segmenting \rightarrow we set a strength value

 \Rightarrow we can analyze what happens when this strength is varying

we are interesting in the **saliency** of components = their persistence w.r.t. this strength

Y. Xu, E. Carlinet, TG, and L. Najman, "Hierarchical segmentation using tree-based shape spaces," *IEEE Transactions on Pattern Analysis and Machine Intelligence*, vol. 39, num. 3, pp. 457–469, 2017. [PDF]

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App: From a direct approach to a hierarchical one

Illustration with ToS + contour meaningfulness energy + shaping:



Filtering From detection to segmentation Mixing MM and CNN

App: Saliency map





original image

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Filtering From detection to segmentation Mixing MM and CNN

App: Saliency map







low threshold

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Filtering From detection to segmentation Mixing MM and CNN

App: Saliency map



saliency map

mid threshold

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Filtering From detection to segmentation Mixing MM and CNN

App: Saliency map



saliency map

high threshold

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Filtering From detection to segmentation Mixing MM and CNN

App: Saliency map







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Filtering From detection to segmentation Mixing MM and CNN

App: Saliency map





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Filtering From detection to segmentation Mixing MM and CNN

Some other apps

How Mathematical Morphology (MM) and Convolutional Neural Network (CNN) can mix?

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Example #1

Y. M. Kassim *et al.*, "Microvasculature Segmentation of Arterioles using Deep CNN," *Proc. of the IEEE Intl. Conf. on Image Processing (ICIP)*, pp. 580–584, 2017. [PDF]



ABSTRACT:

Segmenting microvascular structures is an important requirement in understanding angioadaptation by which vascular networks remodel their **morphological** structures. [...] In this work, we utilize a deep **convolutional neural network** framework for obtaining robust segmentations of microvasculature from epifluorescence microscopy imagery of mice dura mater. [...]

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and the presenter said:

"After publication in ICIP 2017, we found a way to get better results; we just pre-process the images with some morphological operators!"

Example #2

White Matter Hyperintensities (WMH) Segmentation Challenge

at the 20th Intl. Conf. on Medical Image Computing and Computer Assisted Intervention (MICCAI), September 2017

Our erstwhile solution:



What about MM and CNN?

Observation: we miss a lot of small WMH regions

Idea: help the CNN to retrieve them



Result:

	Detection	F-measure
with FLAIR & T1 only	0.39	0.48
when adding TH	0.61	0.63

Filtering From detection to segmentation Mixing MM and CNN

What about MM and CNN?

Input comparison:



FLAIR (as green) & T1 (as blue)



TH (as additional red)

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Competition result: 1st rank (out of 20 competitors) w.r.t. the average volume difference (≈20%)

T. Géraud (EPITA-LRDE) A Quick Tour of Mathematical Morphology (Wuhan, 2017)

CONCLUSION

- We have see some basic stuff (with structuring elements)...
- …and some more advanced stuff:
 - connected operators and trees
 - the multi-variate tree of shapes
- There is actually many more morphological things to see!

Going further...

There is a dedicated conference every 2 years:

International Symposium on Mathematical Morphology (ISMM)

and there are books:

- Image Analysis and Mathematical Morphology—Vol. 1.
 J. Serra. Academic Press, 1982.
- Image Analysis and Mathematical Morphology—Vol. 2: Theoretical Advances.

J. Serra. Academic Press, 1988.

- Morphological Image Analysis: Principles and Applications.
 P. Soille. 2nd ed. Springer, 2004.
- Mathematical Morphology—From Theory to Applications.
 L. Najman and H. Talbot, Eds. ISTE & Wiley, 2010.

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The end

You can get more details and fetch my papers from:

http://www.lrde.epita.fr/wiki/TheoPublicationList



Thanks for your attention; any questions?